

IBERIAN INVESTMENT BRIEFING: WHY IBERIA?

WHERE TO INVEST?

Office is still the preferred
core investment?

October 2022



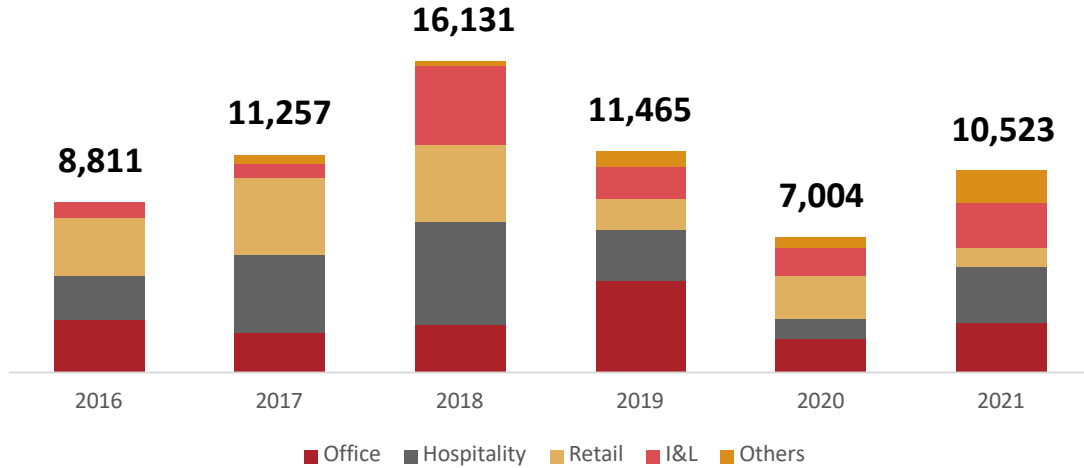
SQUARE

Asset Management

SPAIN REAL ESTATE INVESTMENT MARKET

Investment Evolution 2016-2021

(EUR Million)



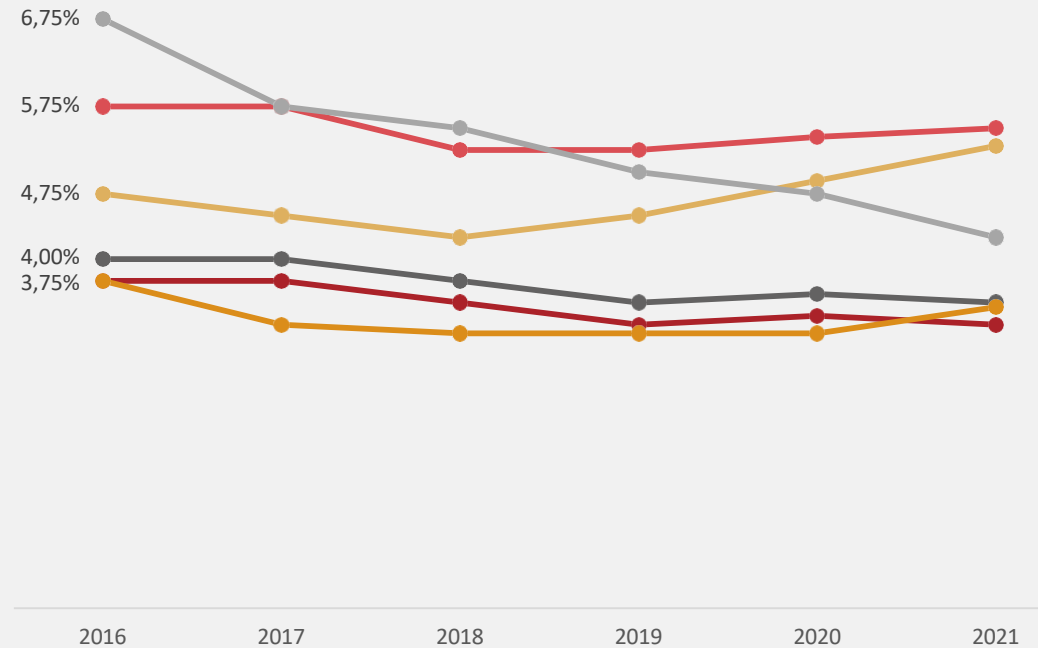
Investment by Sector 2021



Note: Volumes exclude transactions < €5M, residential, land, developments and corporate/M&A transactions.

Source: JLL.

Prime Yields Evolution 2016-2021

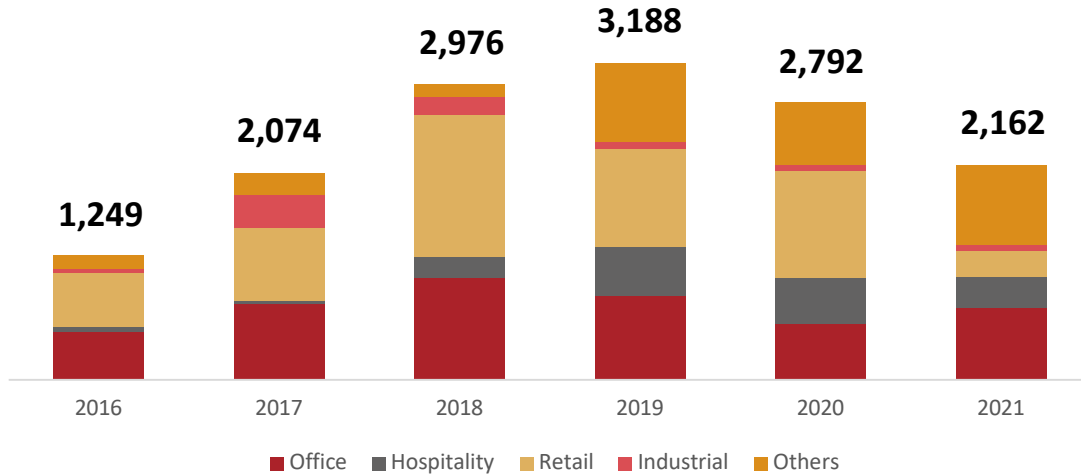


Office Madrid, Office Barcelona, Shopping Centres, Retail Parks, HSR, I&L

PORTUGAL REAL ESTATE INVESTMENT MARKET

Investment Evolution 2016-2021

(EUR Million)



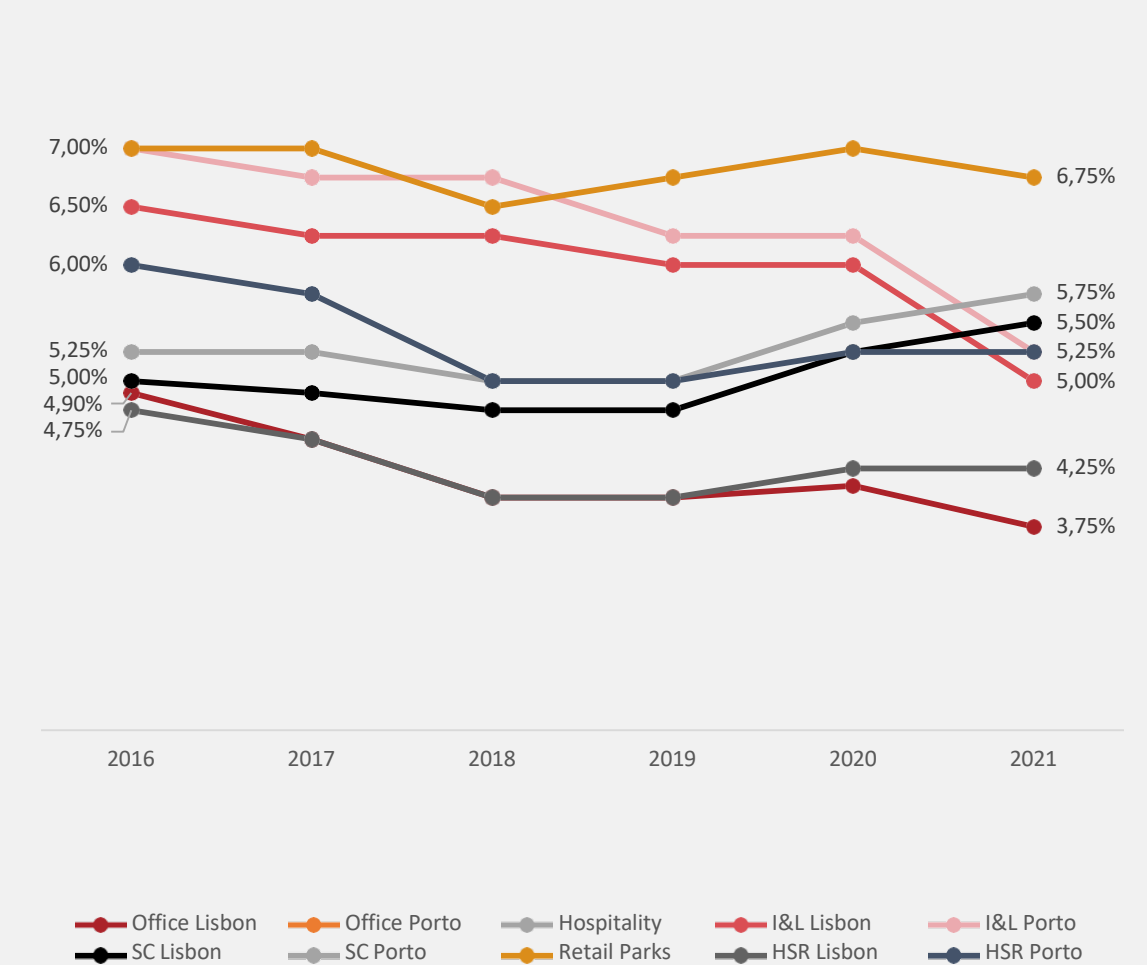
Investment by Sector 2021



Note: Volumes exclude residential, land, developments and corporate/M&A transactions.

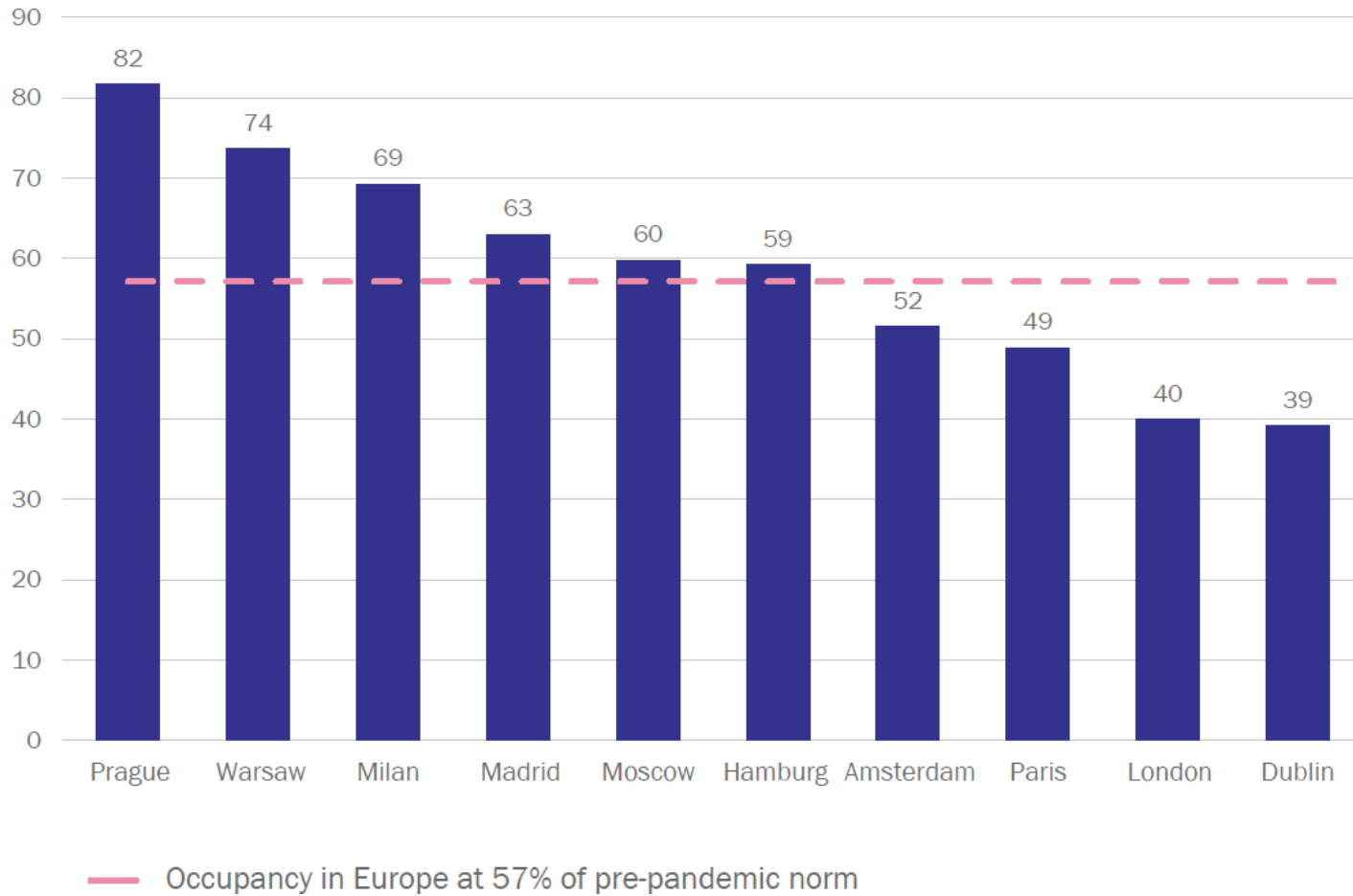
Source: JLL.

Prime Yields Evolution 2016-2021

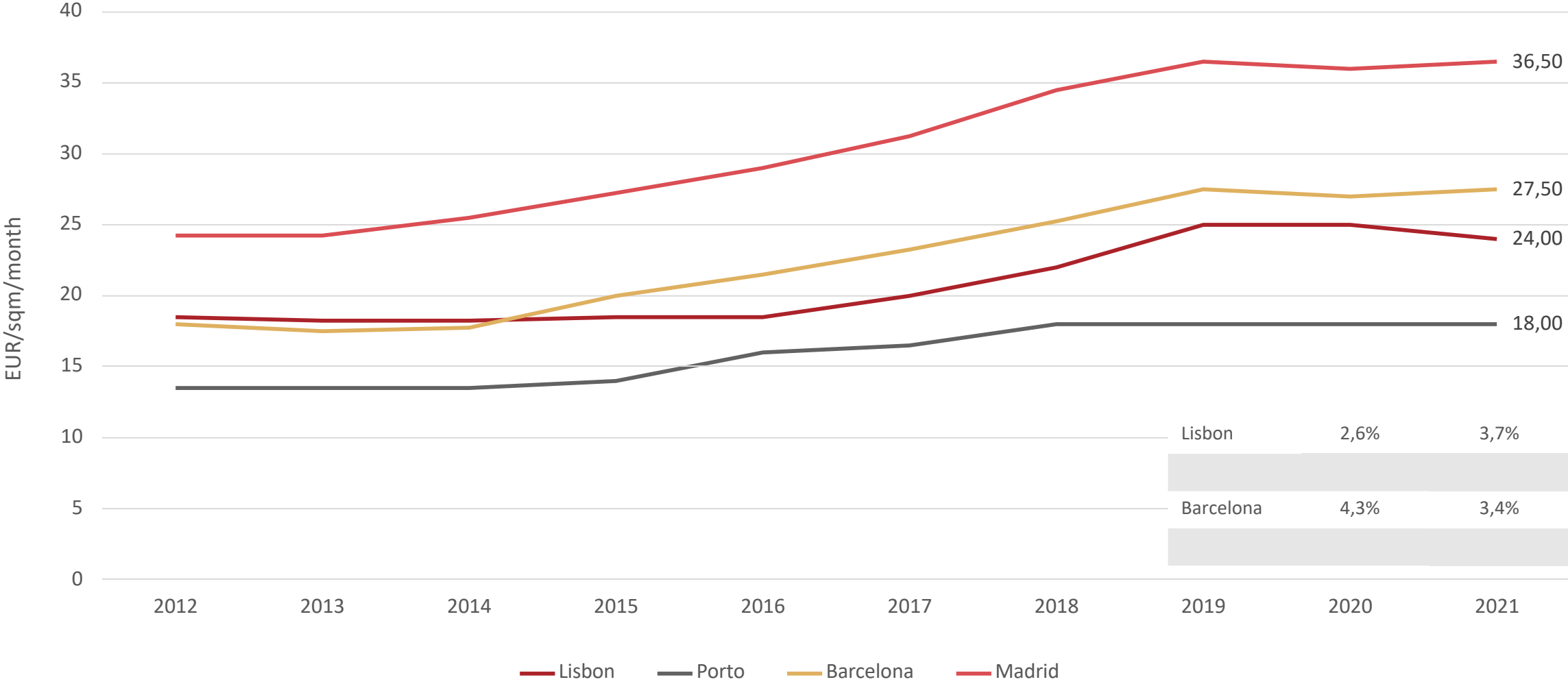


OFFICE OCCUPANCY POST-PANDEMIC

Percent of Employees Back in the Office

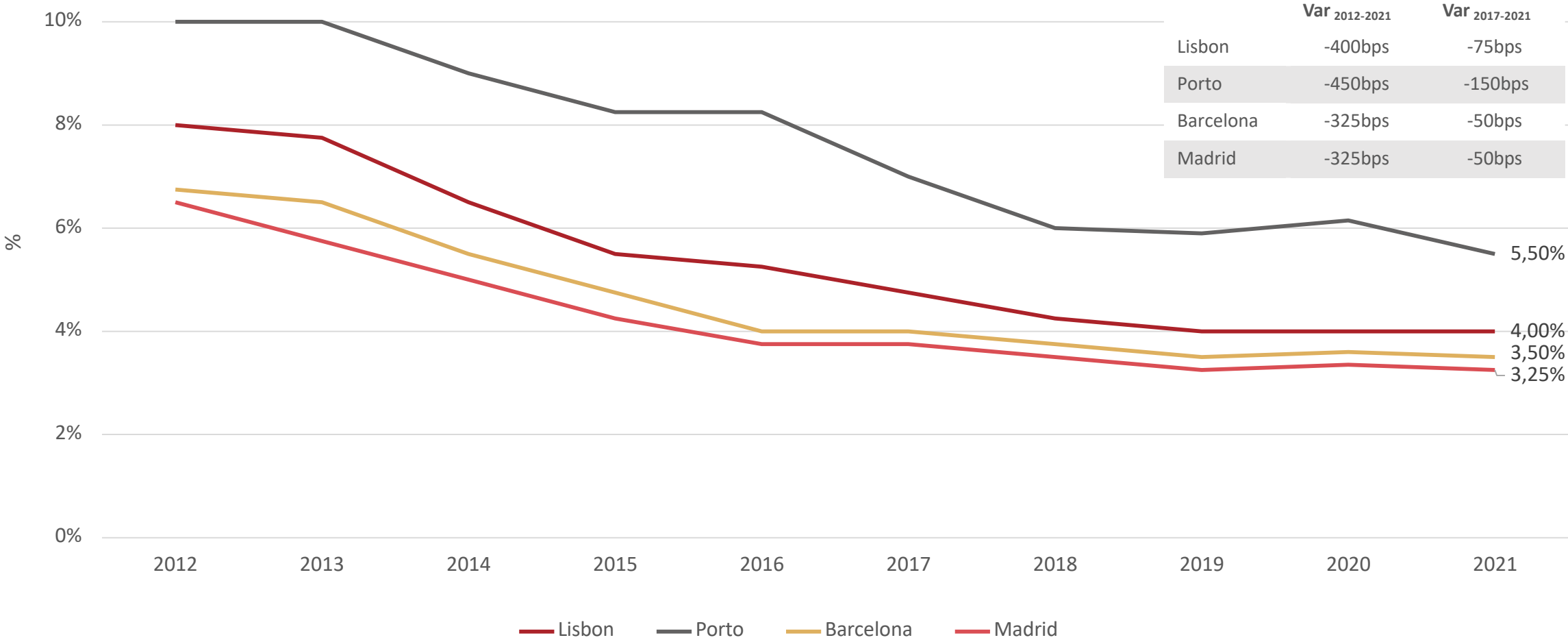


OFFICE PRIME RENTS EVOLUTION 2012-2021



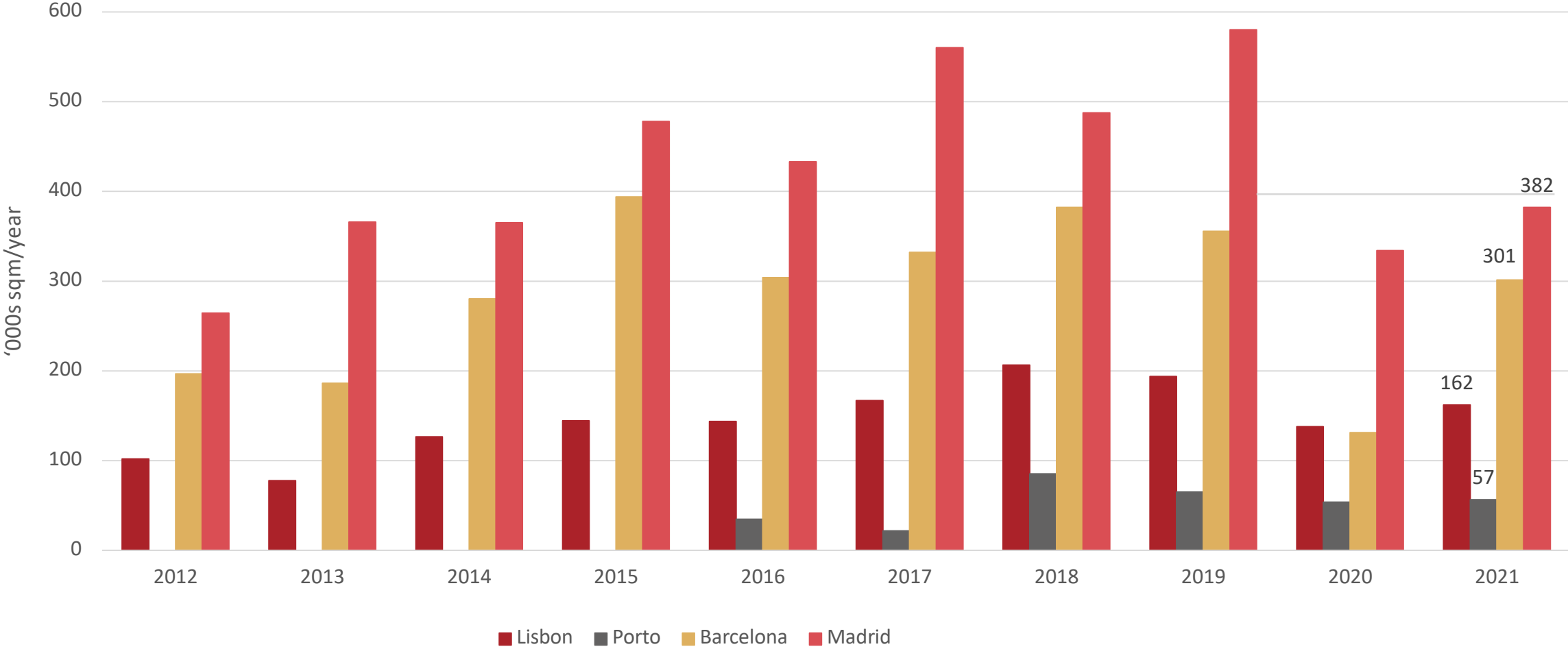
Sources: JLL, Cushman & Wakefield.

OFFICE PRIME YIELDS EVOLUTION 2012-2021



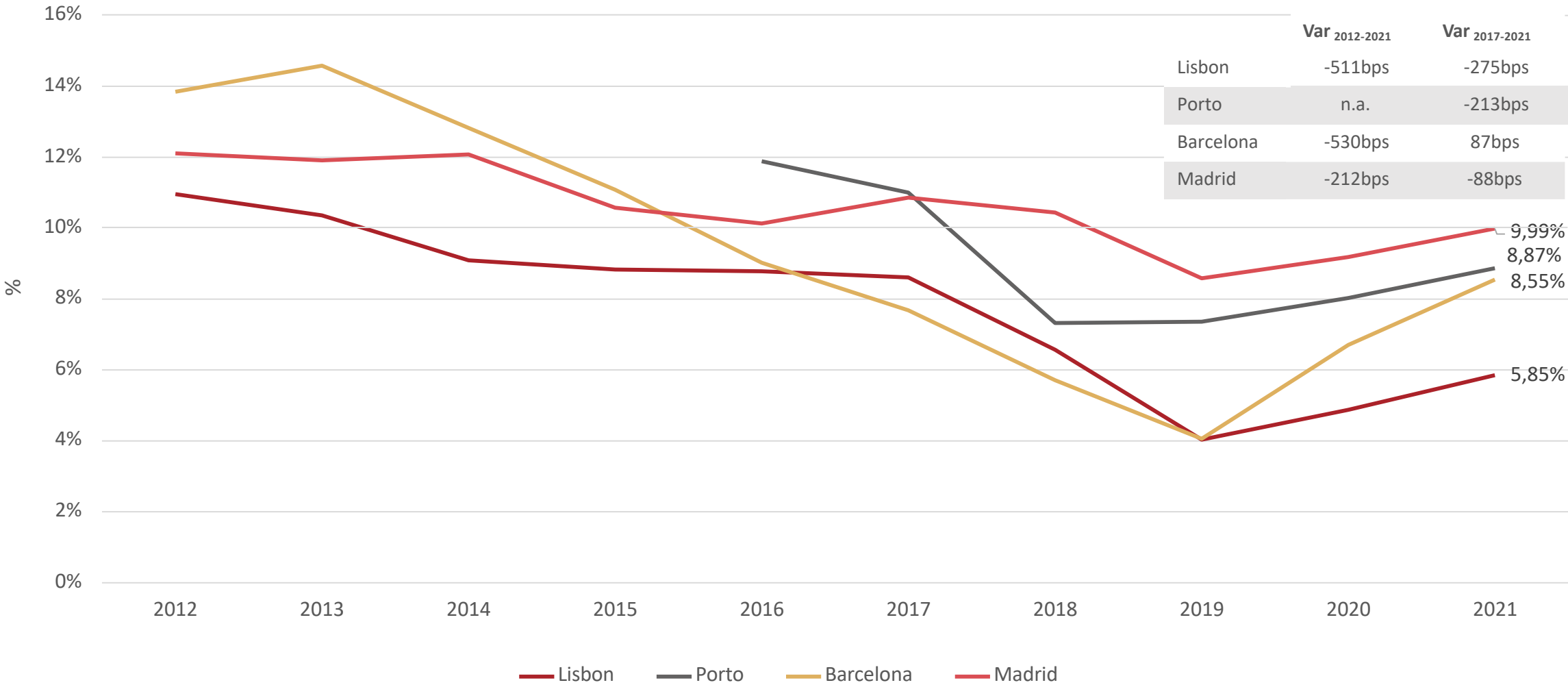
Sources: JLL, Cushman & Wakefield.

OFFICE TAKE-UP EVOLUTION 2012-2021



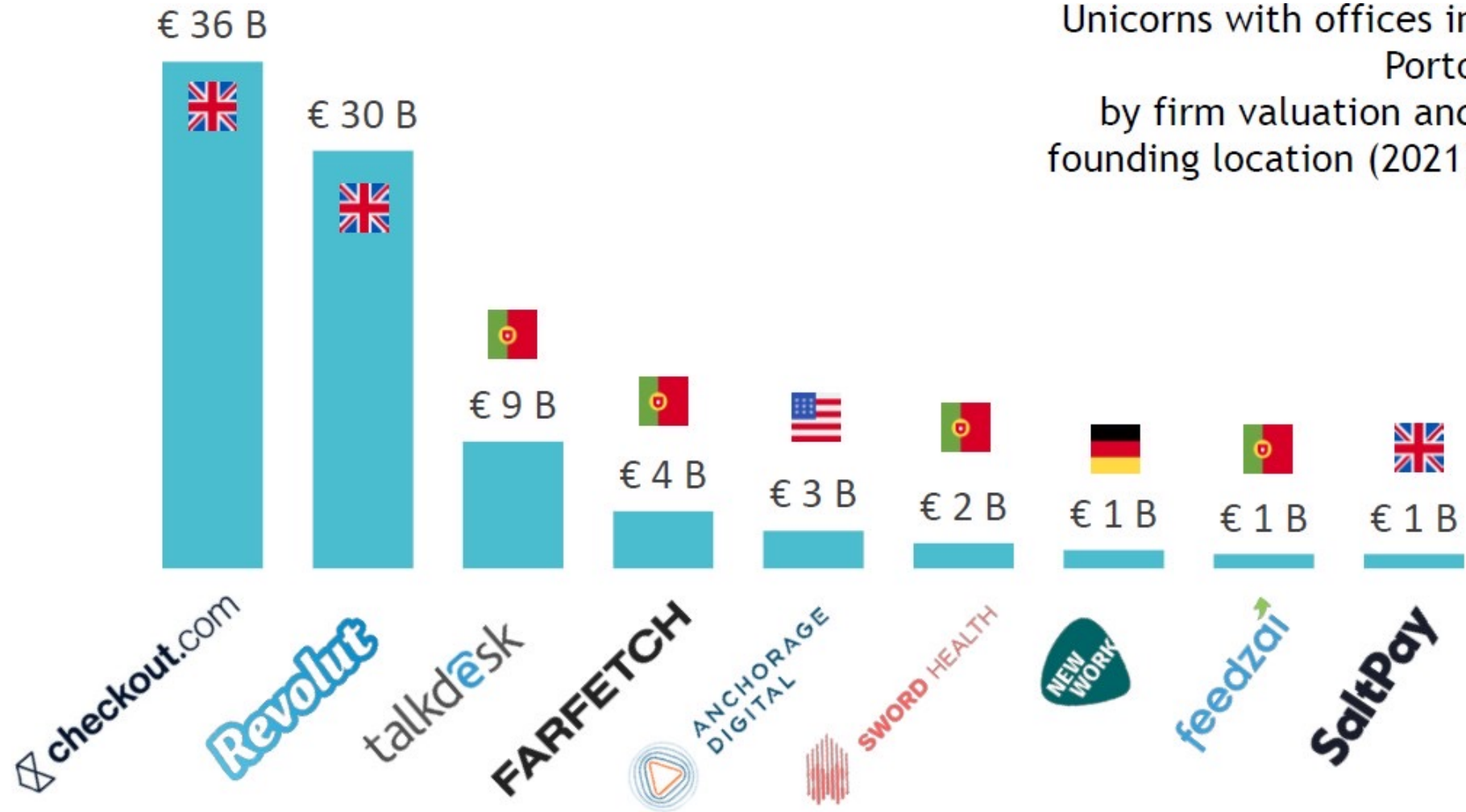
Sources: JLL, Cushman & Wakefield.

OFFICE VACANCY RATE EVOLUTION 2012-2021



Sources: JLL, Cushman & Wakefield.

UNICORNS WITH OFFICES IN PORTO



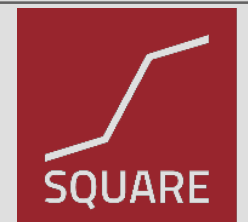
SQUAREAM. PT

E-mail

geral@squaream.pt

Head Office: Lisbon

Rua Tierno Galvan, Torre 3 – 14.º
1070-274 Lisboa – Portugal
Tel.: (+351) 213 808 290
Fax: (+351) 213 808 299



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