



PARTNERSHIP MODELS FOR AFFORDABLE HOUSING IN LISBON

FILIPA ROSETA, HOUSING COUNCILOR, LISBON CITY COUNCIL

PORTUGAL REAL ESTATE SUMMIT 23RD SEPTEMBER 2024



PRESENTATION OVERVIEW

- LISBON'S HOUSING POLICY PRIORITIES
- CREATING A MUNICIPAL HOUSING SYSTEM
- BRIEF RESULTS AND INVESTMENT HISTORY FOR THE PAST DECADE
- OPPORTUNITITES REGARDING AFFORDABLE HOUSING POLICY SMALL AND BIG PLOTS



HOUSING POLICY PRIORITIES FROM THE MUNICIPAL HOUSING CHARTER

- 1. INCREASE AND IMPROVE THE SUPPLY OF HOUSING: MUNICIPAL, IN PARTNERSHIP AND PRIVATE
- 2. REDUCE HOUSING ACCESS ASYMMETRIES
- **3. REGENERATE THE FORGOTTEN CITY**



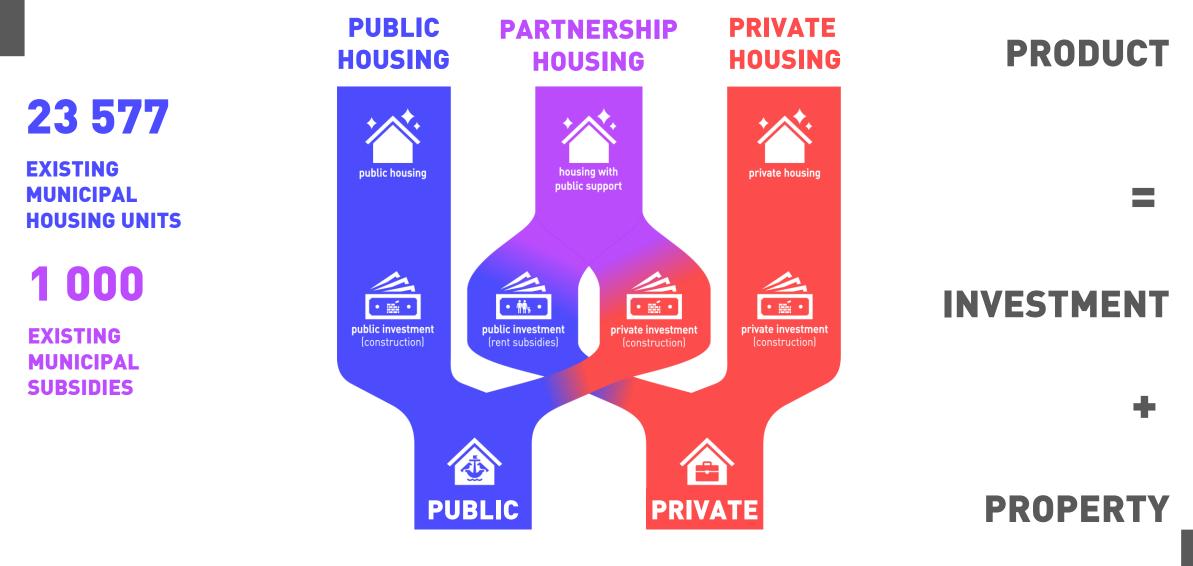
HOUSING POLICY PRIORITIES FROM THE MUNICIPAL HOUSING CHARTER

1. INCREASE AND IMPROVE THE SUPPLY OF HOUSING: MUNICIPAL, IN PARTNERSHIP AND PRIVATE

TO CREATE A MUNICIPAL HOUSING SYSTEM



THREE PILLARS FOR AFFORDABLE HOUSING

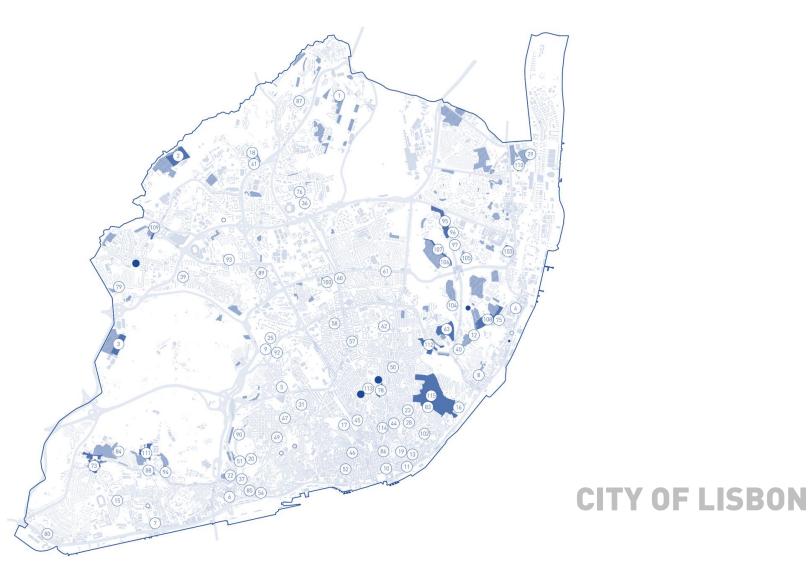


HOUSING POLICY: CREATING A MUNICIPAL HOUSING SYSTEM



NEW HOUSING CONSTRUCTION POTENTIAL ON MUNICIPAL LAND







NEW HOUSING CONSTRUCTION POTENTIAL ON MUNICIPAL LAND

ONGOING PUBLIC INVESTMENT

october

2023

800 MILLION EUROS UNTIL 2028

3000 HOUSING UNITS

3000 NEW UNITS + 2000 REHABILITATION

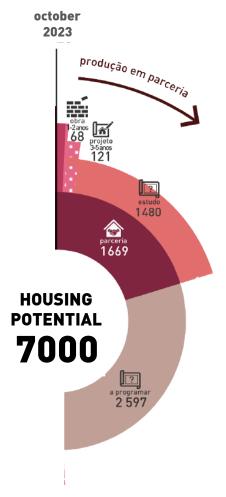




NEW HOUSING CONSTRUCTION POTENTIAL ON MUNICIPAL LAND

POTENCIAL FOR PRIVATE INVESTMENT IN PARTNERSHIP

>>> ACELLERATION STRATEGY



SMALL SCALE PLOTS: HOUSING COOPERATIVES

4000 HOUSING UNITS

BIG SCALE PLOTS: PARTNERSHIPS FOR AFFORDABLE RENT



Cooperatives and Partnerships 4 191 dwellings

10

HOUSING COOPERATIVES

- 01 Rua António do Couto
- 02 Rua da Venezuela
- 03 Largo do Cabeço da Bola
 - 4 Rua de Santa Engrácia
- 05 Rua Quinta das Lavadeiras

HOUSING PARTNERSHIPS

- 06 Parque das Nações
- 07 Benfica South
- 08 Olaias
- 09 Alto da Ajuda
- IO Restelo
- 11 Benfica North
- 12 Vale de Santo António

235 dwellings 412 dwellings 336 dwellings 47 dwellings 389 dwellings 276 dwellings 2.407 dwellings total 4,102 dwellings

18 dwellings

12 dwellings

15 dwellings

21 dwellings

23 dwellings

total 89 dwellings



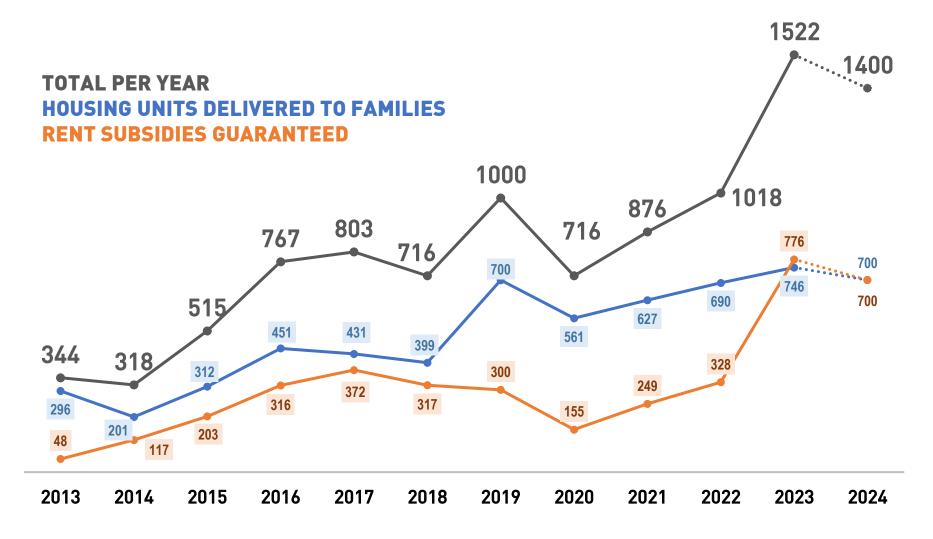
LISBON HOUSING POLICY:

BRIEF RESULTS AND INVESTMENT HISTORY FOR THE PAST DECADE



NUMBER OF GRANTS PER YEAR AND BY TYPE (2013-2024)

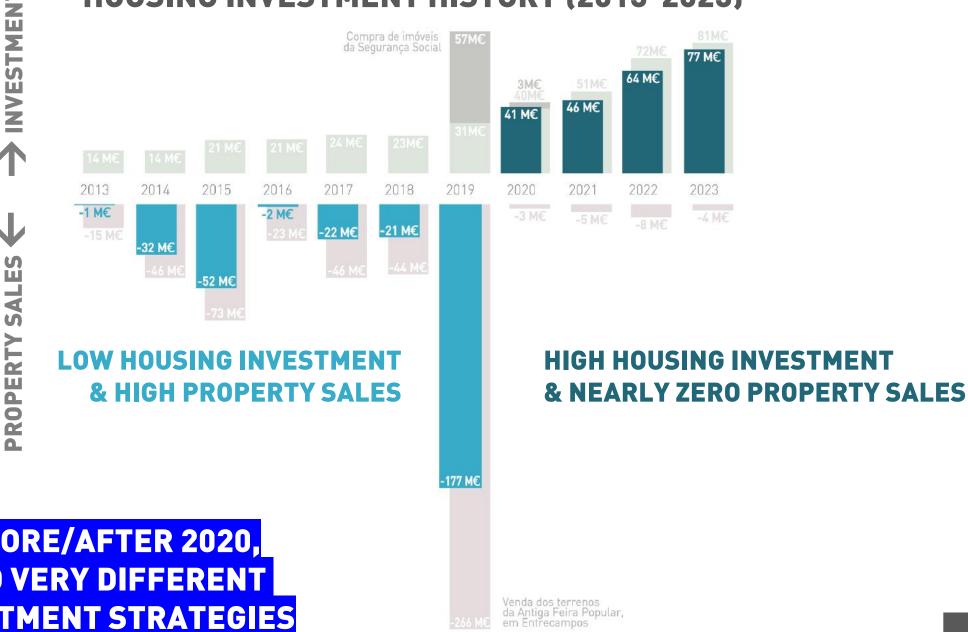
FROM THE CITY TO FAMILIES IN NEED



A DECADES'S EFFORT TO SCALE UP PUBLIC SOLUTIONS



HOUSING INVESTMENT HISTORY (2013-2023)

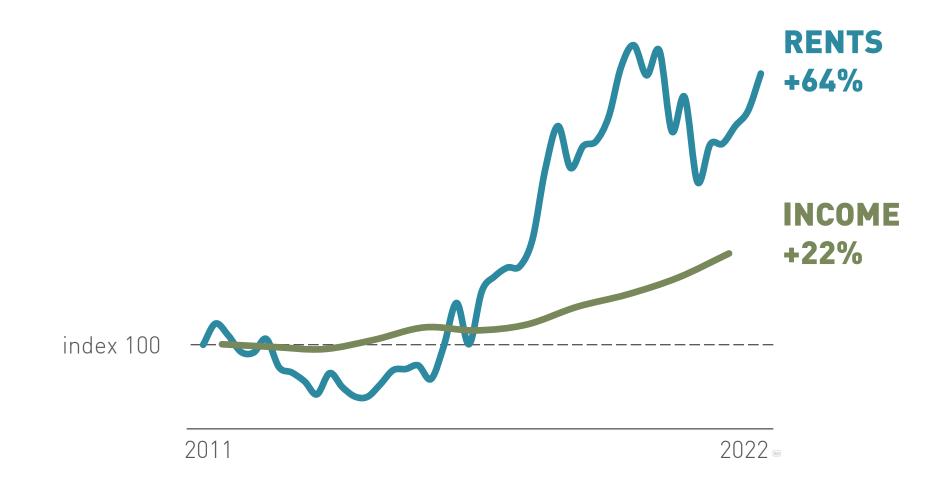


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BEFORE/AFTER 2020, TWO VERY DIFFERENT INVESTMENT STRATEGIES



HOUSING RENTS VERSUS INCOME (2011-2021)



SOURCE: Series of average net monthly earnings of the employed population in AML, INE- Employment Survey Confidencial Imobiliário

ACCESS PROBLEMS STARTED NEARLY 2015



HOUSING PARTNERSHIPS OPPORTUNITIES:

SMALL TO MEDIUM SCALE PLOTS: HOUSING COOPERATIVES



HOUSING COOPERATIVE MOVEMENT – THE LISBON EXPERIENCE

>>> NEW PROGRAM APPROVED: COOPERATIVES "1st LISBON HOME"



2024 MODEL:

PUBLIC LAND IS GIVEN TO HOUSING COOPERATIVES ON SURFACE RIGHT FOR 90 YEARS (STABILITY) PROJECTS ARE PREVIOUSLY DEVELOPED AND APPROVED BY THE MUNICIPALITY (LESS BUROCRACY) THE PROCESS RUNS THROUGH OPEN COMPETITION (EQUAL OPPORTUNITIES) THE SELECTION CRITERIA SEEKS FAMILIES THAT WILL HAVE THEIR 1ST HOME IN LISBON (I.E. YOUNG ADULTS) COOPERATIVE DEVELOPS SOCIAL PROJECT RETURNING BENEFIT TO LOCAL COMMUNITY (BETTER HABITAT) HOME TRANSMISSION/SELLING CANNOT BE SPECULATIVE (SOCIAL JUSTICE)





CÂMARA MUNICIPAL DE LISBOA

Anúncio n.º AN/1/DMGP/CML/24

CONCURSO PARA CONSTITUIÇÃO DE DIREITO DE SUPERFÍCIE PARA CONSTRUÇÃO DE 18 HABITAÇÕES SEM FINS LUCRATIVOS NA RUA ANTÓNIO DO COUTO NO ÂMBITO DO PROGRAMA COOPERATIVAS 1ª HABITAÇÃO LISBOA

CONC/1/DMGP/CML/24

Para os devidos efeitos, torna-se público a abertura de procedimento para a constituição de um direito de superfície de terreno municipal a uma cooperativa para a construção de 18 habitações sem fins lucrativos na Rua António do Couto, nos termos da Proposta n.º 414/2024, aprovada pela Deliberação n.º 414/CM/2024 da Câmara Municipal de Lisboa e pela Deliberação n.º 451/AML/2024 da Assembleia Municipal de Lisboa, nas suas reuniões de 19 e 23 de julho de 2024, respetivamente.

As peças do procedimento (Programa do Procedimento e Caderno de Encargos), que incluem as regras do procedimento e as condições do direito de superfície, são divulgadas no Boletim Municipal e podem ser descarregadas gratuitamente no sítio da Internet do Município https://informacao.lisboa.pt/agenda/municipal/concurso-cooperativa-habitacao-antonio-do-couto

>>>> NEW OPEN

CALL FOR PROPOSALS

APLLICATIONS UNTIL 15 JANUARY 2025









139 UNITS ONGOING





COUT

ANTÓNIO

RU 

139 UNITS ONGOING

500 UNITS PLANNED (FOR NOW!)



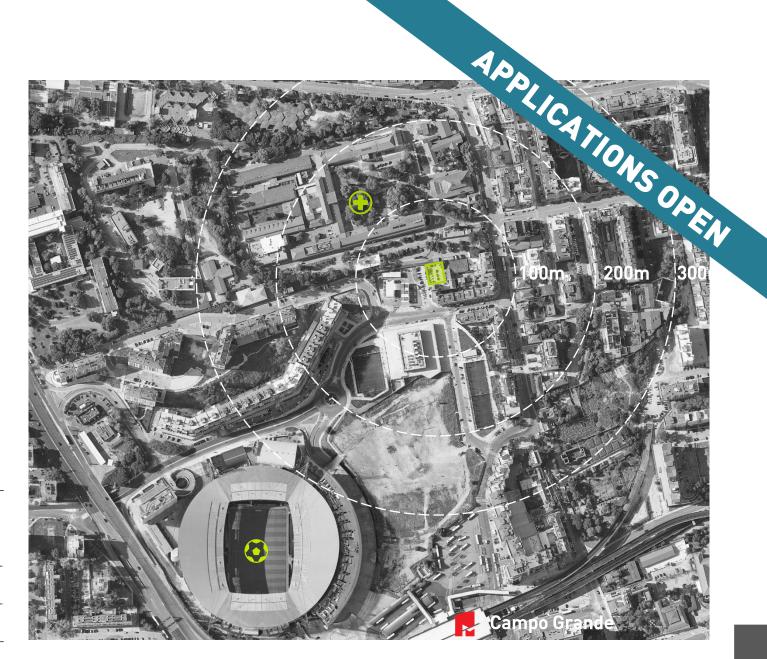


Rua António do Couto

Design Phase + Licensing



Areas	Construction Gross	2.105 m ² (above ground) 2.042 m ² housing 64 m ² social project
	Urbanization works	2.065 m²
No. of (dwellings	18





Rua António do Couto

Design Phase + Licensing



authors and coordination: consórcio Arq^a. Patrícia Rocha Leite Arq^o. Jorge Miguel de Almeida Castro Trigo













Rua da Venezuela

Schematic Design Phase



Areas	Construction Gross	1.579 m ² (above ground) 1.451 m ² housing 96 m ² social project
_	Urbanization works	91 m²
No. of a	dwellings	12





Rua da Venezuela

Schematic Design Phase

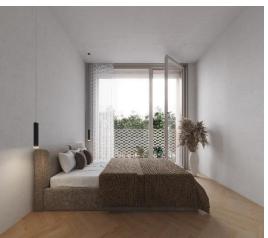


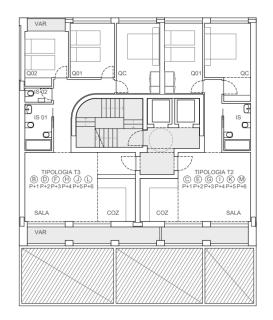
authors and coordination: SPMR, Arquitetos Arq^a Sara Garcia Pelicano da Cunha





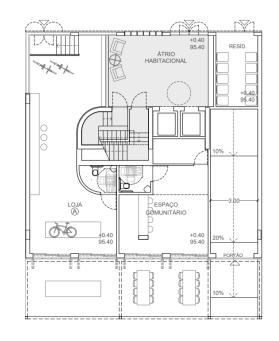






Floor plan type 🔺

Ground floor



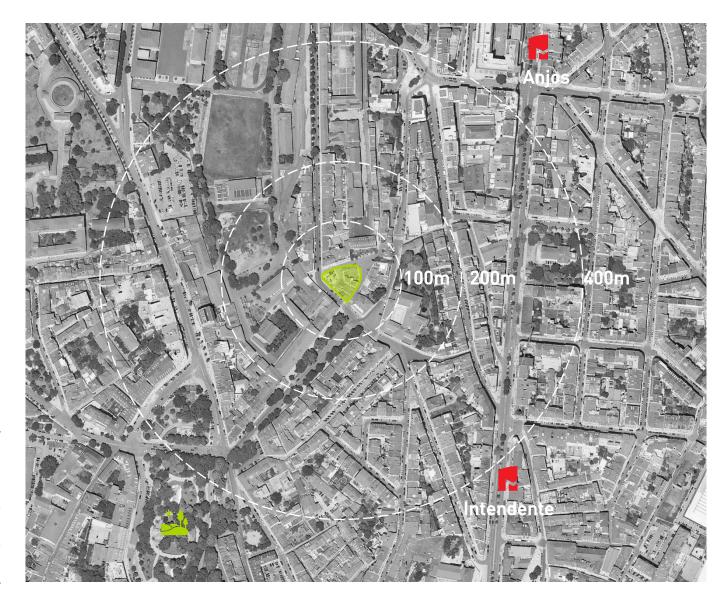


Largo do Cabeço da Bola

Schematic Design Phase



Areas	Construction Gross	1.593 m ² (above ground) 1.548 m ² housing 45 m ² social project
	Urbanization works	778 m²
No. of dwellings		15





Largo do Cabeço da Bola

Schematic Design Phase



authors and coordination: CO.RP, Arquitetos Arq^a Vânia Catarina Romeiro Mónico











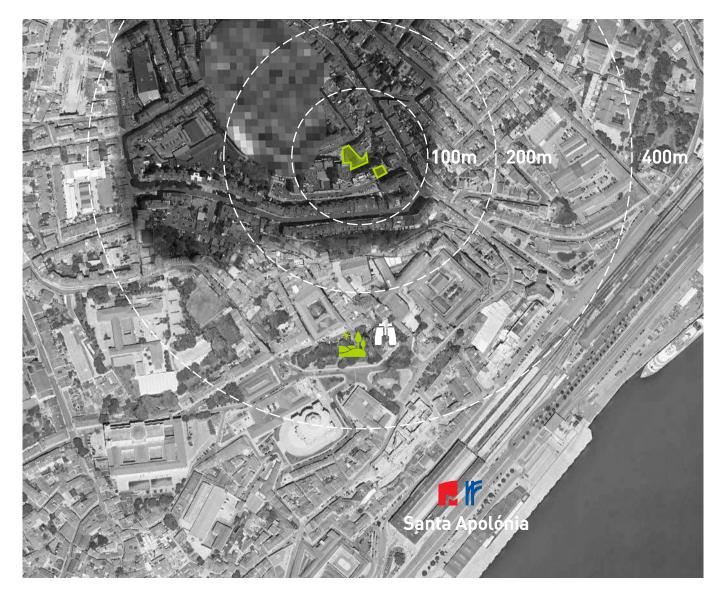


Rua de Santa Engrácia

Schematic Design Phase



Areas Construction Gross	1.016 m ² housing 70 m ² social project
No. of dwellings	21
Uses	Housing and Commerce



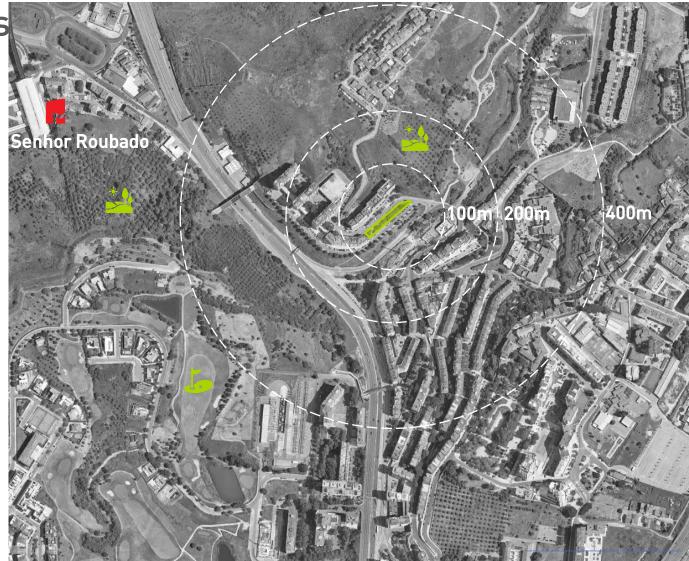


Rua Quinta das Lavadeiras

Schematic Design Phase



Areas Construction Gross	2.707 m ² housing 100 m ² social project
No. of dwellings	23
Uses	Housing and Commerce





HOUSING PARTNERSHIPS OPPORTUNITIES:

BIG SCALE PLOTS: PARTNERSHIPS FOR AFFORDABLE RENT



MAIN ATTRIBUTES OF HOUSING PARTNERSHIPS [PROPOSAL]

	Land ownership type	90 years lease with approved urban plan
	Transaction	Transmission of leasehold admitted with no
		interference from the public partner
	Contracted rent prices	All dwellings less than 80% of local market prices, the most generous rent discount will be selected
<u> </u>		
₽	Other sources of revenue	Non-housing units can be exploited freely



MAIN ATTRIBUTES OF HOUSING PARTNERSHIPS [PROPOSAL]

0	Private partner responsibilities	Project design, financing, building, maintenance and operation
ŤŤ ∗	Families	Pay 30% of earnings in rent
1	Municipality responsibilities	If necessary, subsidises the difference between contracted rent and 30% of families' earnings



Parque das Nações Housing

235 dwellings239 private underground parking spaces

initial investment* 34.0 M€ (+VAT 6%)
31.8 M€ (+VAT) housing and other uses
2.2 M€ (+VAT)urbanization works

Gross Construction Area: 27 271 sqm 26 721 sqm housing 450 sqm social facilities 100 sqm business

Public Space Area: 20 844 sqm

__ Typologies:

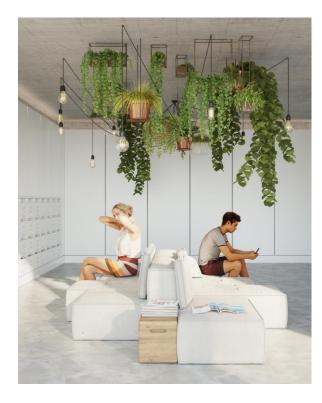
2 T0
119 T1
86 T2
28 T3

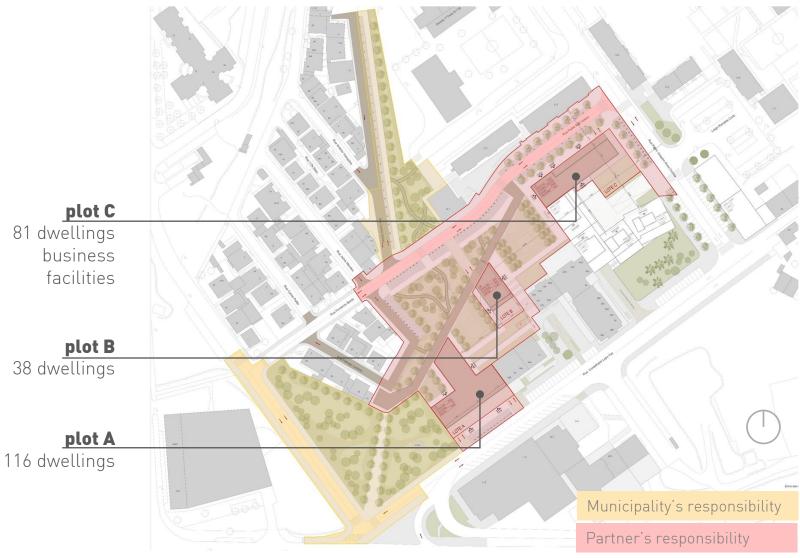




Parque das Nações Housing

Parque das Nações





Masterplan n.º 39/URB/2017



Benfica South Mixed use

412 dwellings (maximum allowed)



636 private underground parking spaces

- initial investment*: **77.8 M€** (+VAT 6%) 61.9 M€ (+VAT) housing 14.5 M€ (+VAT) business and offices 1.4 M€ (+VAT) urbanization works
- Gross Construction Area: 46 360 sqm 33 343 sqm housing 9 700 sqm offices
 - **1 967 sqm** business **1 350 sqm** social facilities
 - Public Space Area
- 15 597 sqm

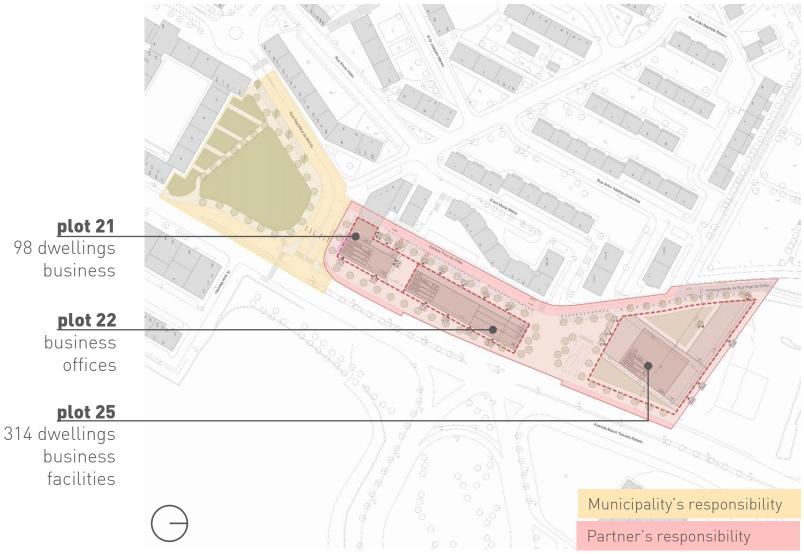




Benfica South Mixed use

Benfica





masterplan No. 23/URB/2017, amended by Process No. 40/URB/2019 and Masterplan No. 24/URB/2017



THANK YOU.

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LISBON'S CITY COUNCILLOR FOR HOUSING AND PUBLIC WORKS

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